IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff, : Civil Action No. 3:16-cv-00073-

RJC-DCK

v.

OPTIMUM INCOME PROPERTY, LLC, OPTIMUM PROPERTY
INVESTMENTS, LLC, and FRANK E. LLERAS,

AANK E. ELEKAS,

Defendants.

STIPULATION OF DISMISSAL OF PLAINTIFF'S CLAIMS AGAINST OPTIMUM INCOME PROPERTY, LLC AND OPTIMUM PROPERTY INVESTMENTS, LLC WITH PREJUDICE

Plaintiff, Securities and Exchange Commission, hereby voluntarily dismisses its claims for a permanent injunction, disgorgement, and a civil penalty for violations of Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)] and Section 10(b) of the Exchange Act [15 U.S.C. § 78j(b)] and Rule 10b-5 thereunder [17 C.F.R. § 240.10b-5] against Optimum Income Property, LLC and Optimum J.C. Reed & Company, Inc. with prejudice.

Dated: September 15, 2017

Respectfully submitted,

/s/ Kristin W. Murnahan M. Graham Loomis Regional Trial Counsel Georgia Bar No. 457868 Tel: (404) 842-7622

Email: loomism@sec.gov

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CERTIFICATE OF SERVICE

I hereby certify that this 15th day of September, 2017 I have served the foregoing on the following non-CM/ECF filer by UPS Express mail courier:

Optimum Income Property, LLC Frank E. Lleras

c/o Frank E. Lleras Register No. 31051-058 Register No. 31051-058 FCI Butner Medium I

FCI Butner Medium I Federal Correctional Institution

Federal Correctional Institution P.O. Box 1000

P.O. Box 1000 Butner, North Carolina 27509

Butner, North Carolina 27509

Frank E. Lleras Register No. 31051-058 FCI Butner Medium I Federal Correctional Institution

P.O. Box 1000

Butner, North Carolina 27509

Respectfully submitted,

/s/ Kristin W. Murnahan